

NOVARTIS INDIA LIMITED
SHAREHOLDING PATTERN AS ON 31.12.2013

(I) (a) Statement showing Shareholding Pattern

| SCRIP CODE : 500672 | | Name of Scrip :NOVARTIS | | Class of Security : Equity | | Quarter Ended : 31.12.2013 | | |
|--|---|-------------------------|---------------------|-------------------------------------|--|--|--|---------------------|
| Category Code | Partly paid up shares | | | Number of partly paid up shares | As a % of total number of partly paid up shares | As a % of total number of shares of the Company | | |
| | Held by Promoter/Promoter group | | | | | | | |
| | Held by Public | | | | | | | |
| | Total | | | 0 | 0.00 | 0.00 | | |
| Category Code | Outstanding Convertible Securities | | | Number of outstanding Securities | As a % of total No. of outstanding Con. Securities | As a % of total No. of shares of the Company, assuming full conversion of the Securities | | |
| | Held by Promoter/Promoter group | | | | | | | |
| | Held by Public | | | | | | | |
| | Total | | | 0 | 0.00 | 0.00 | | |
| Category Code | Warrants | | | Number of warrants | As a % of total number of warrants | As a % of total number of shares of the Company assuming full conversion of warrants | | |
| | Held by Promoter/Promoter group | | | | | | | |
| | Held by Public | | | | | | | |
| | Total | | | 0 | 0.00 | 0.00 | | |
| Total paid up capital of the Company, assuming full conversion of warrants and convertible securities | | | | | | | | |
| Category Code | Category of Shareholders | Number of Shareholders | Total No. of shares | Number of shares held in demat form | Total shareholding as a percentage of total number of shares | | Shares pledged or otherwise encumbered | |
| | | | | | As a percentage of (A+B) | (A+B+C) | Number of Shares | As a % |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | (IX)=(VIII)/(V)*100 |
| (A) | Shareholding of Promoter and Promoter Group² | | | | | | | |
| (1) | Indian | | | | | | | |
| (a) | Individuals/H.U.F | 0 | 0 | 0 | 0.00 | 0.00 | | |
| (b) | Central/State Government(s) | 0 | 0 | 0 | 0.00 | 0.00 | | |
| (c) | Bodies Corporate | 0 | 0 | 0 | 0.00 | 0.00 | | |
| (d) | Financial Institutions/Banks | 0 | 0 | 0 | 0.00 | 0.00 | | |
| (e) | Any Other (specify) | 0 | 0 | 0 | 0.00 | 0.00 | | |
| | Sub-Total (A)(1) | 0 | 0 | 0 | 0.00 | 0.00 | | |
| (2) | Foreign | | | | | | | |
| (a) | Individuals/Non Resident Individuals/Foreign Individuals) | 0 | 0 | 0 | 0.00 | 0.00 | | |
| (b) | Bodies Corporate | 4 | 23970597 | 23970597 | 75.00 | 75.00 | | |
| (c) | Institutions | 0 | 0 | 0 | 0.00 | 0.00 | | |
| (d) | Qualified Foreign Investor | 0 | 0 | 0 | 0.00 | 0.00 | | |
| (e) | Any Other (specify) | 0 | 0 | 0 | 0.00 | 0.00 | | |
| e-i | | | | | | | | |
| | Sub Total (A)(2) | 4 | 23970597 | 23970597 | 75.00 | 75.00 | | |
| | Total holding of Promoter and Promoter Group (A)=(A)(1)+(A)(2) | | | 4 | 23970597 | 23970597 | 75.00 | 75.00 |
| (B) | Public Shareholding | | | | | | | |
| 1 | Institutions | | | | | | | |
| (a) | Mutual Fund/UTI | 10 | 196430 | 195757 | 0.61 | 0.61 | | |
| (b) | Financial Institutions/Banks | 38 | 4187 | 2096 | 0.01 | 0.01 | | |
| (c) | Central/State Government(s) | 0 | 0 | 0 | 0.00 | 0.00 | | |
| (d) | Venture Capital Funds | 0 | 0 | 0 | 0.00 | 0.00 | | |
| (e) | Insurance Companies | 3 | 291961 | 291961 | 0.91 | 0.91 | | |
| (f) | Foreign Institutional Investors | 8 | 639408 | 639408 | 2.00 | 2.00 | | |
| (g) | Foreign Venture Cap. Investors | 0 | 0 | 0 | 0.00 | 0.00 | | |
| (h) | Qualified Foreign Investor | 0 | 0 | 0 | 0.00 | 0.00 | | |
| (i) | Any Other (specify) | 0 | 0 | 0 | 0.00 | 0.00 | | |
| (i-i) | | | | | | | | |
| (i-ii) | | | | | | | | |
| | Sub-Total (B)(1) | 59 | 1131986 | 1129222 | 3.54 | 3.54 | | |
| B 2 | Non Institutions | | | | | | | |
| (a) | Bodies Corporate | 687 | 945085 | 941286 | 2.96 | 2.96 | | |
| (b) | Individuals | | | | | | | |
| I | Individual-I. Individual shareholders holding nominal share capital up to Rs. 1 lakh | 40814 | 5120767 | 4346001 | 16.02 | 16.02 | | |
| II | ii) Individual shareholders holding nominal share capital in excess of Rs.1 lakh | 14 | 619679 | 579129 | 1.94 | 1.94 | | |
| (c) | Qualified Foreign Investor | | | | | | | |
| (d) | Any Other(specify) | | | | | | | |
| (d-i) | NRI - Non Rep. | 277 | 119646 | 117064 | 0.37 | 0.37 | | |
| (d-ii) | NRI - Rep. | 251 | 52033 | 50949 | 0.16 | 0.16 | | |
| (d-iii) | Foreign National | 1 | 210 | 210 | 0.00 | 0.00 | | |
| (d-iv) | Overseas Corporate Bodies | 0 | 0 | 0 | 0.00 | 0.00 | | |
| (d-v) | Foreign Bodies | 0 | 0 | 0 | 0.00 | 0.00 | | |
| (d-vi) | Trust | 5 | 794 | 794 | 0.00 | 0.00 | | |
| (d-vii) | Clearing Member | 0 | 0 | 0 | 0.00 | 0.00 | | |
| | Sub-Total (B)(2) | 42049 | 6858214 | 6035433 | 21.46 | 21.46 | | |
| | Total Public shareholding (B)=(B)(1)+(B)(2) | 42108 | 7990200 | 7164655 | 25.00 | 25.00 | | |
| | TOTAL (A)+(B) | 42112 | 31960797 | 31135252 | 100.00 | 100.00 | | |
| (C) | Shares held by Custodians and against which Depository Receipts have been issued | | | | | | | |
| 1 | Promoter and Promoter Group | | | | | | | |
| 2 | Public | | | | | | | |
| | Sub Total (C) | | | | | | | |
| | GRAND TOTAL (A)+(B)+(C) | | | 42112 | 31960797 | 31135252 | 100.00 | 100.00 |

(I) (b) Statement showing holding of securities (including shares,warrants,convertible securities) of persons belonging to the category "Promoter and Promoter Group"

| Sr.No. | Name of the shareholder | Details of Shares held | | Encumbered shares(*) | | | Details of warrants | | Details of convertible | | Total shares (including underlying shares assuming full conversion of warrants) |
|--------------|-------------------------|------------------------|-----------------------------------|----------------------|----------------------|--|---------------------|--|---------------------------------------|--|---|
| | | No of Shares held | As a % of Grand Total (A)+(B)+(C) | Number | As a Percentage | As a % of grand total (A)+(B)+(C) of sub-clause (I)(a) | No of warrants held | As a % of total number of warrants of the same class | Number of convertible securities held | As a % of total number of convertible securities of the same class | |
| (I) | (II) | (III) | (IV) | (V) | (VI) = (V)/(III)*100 | (VII) | (VIII) | (IX) | (X) | (XI) | (XII) |
| 1 | NOVARTIS AG | 10170445 | 31.82 | 0 | 0.00 | 0.00 | N. A. | N. A. | N. A. | N. A. | 31.82 |
| 2 | NOVARTIS AG | 8147365 | 25.50 | 0 | 0.00 | 0.00 | N. A. | N. A. | N. A. | N. A. | 25.50 |
| 3 | NOVARTIS AG | 2921800 | 9.14 | 0 | 0.00 | 0.00 | N. A. | N. A. | N. A. | N. A. | 9.14 |
| 4 | NOVARTIS AG | 2730987 | 8.54 | 0 | 0.00 | 0.00 | N. A. | N. A. | N. A. | N. A. | 8.54 |
| TOTAL | | 23970597 | 75.00 | 0 | 0.00 | 0.00 | | | | | 75.00 |

(*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations , 2011

(I)(c)(i) Statement showing holding of securities (including shares,warrants,convertible securities) of persons belonging to the category "Public" and

| Sr.No. | Name of the shareholder | Number of shares held | Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement | Details of warrants | | Details of convertible | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities as a |
|--------------|--|-----------------------|--|---------------------|--|---------------------------------------|--|--|
| | | | | No of warrants held | As a % of total number of warrants of the same class | Number of convertible securities held | As a % of total number of convertible securities of the same class | |
| 1 | PARI WASHINGTON COMPANY PVT LTD A/C PARI | 417065 | 1.30 | | | | | 1.30 |
| 2 | ATUL LIMITED | 384660 | 1.20 | N. A. | N. A. | N. A. | N. A. | 1.20 |
| TOTAL | | 801725 | 2.50 | | | | | 2.50 |

Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with (I)(c)(ii) PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

| Sr.No. | Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them | Number of shares | Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement | Details of warrants | | Details of convertible | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities as a |
|--------------|---|------------------|--|---------------------|--|---------------------------------------|--|--|
| | | | | No of warrants held | As a % of total number of warrants of the same class | Number of convertible securities held | As a % of total number of convertible securities of the same class | |
| | N. A. | | | N. A. | N. A. | N. A. | N. A. | N. A. |
| TOTAL | | | | | | | | |

(1) (d) Statement showing details of locked in shares

| Sr. No. | Name of shareholder | No. of locked-in shares | Locked-in shares as percentage of total no. of shares (i.e. Grand Total(A)+(B)+C) indicated in statement at para(1)(a) above) | Promoter/ Promoter Group/ Public |
|--------------|---------------------|-------------------------|---|----------------------------------|
| | N. A. | | | |
| TOTAL | | | | |

(II) (a) Statement showing details of Depository Receipts (DRS)

| Sr. No. | Type of outstanding Dr(ADRs, GDRs, SDRs, etc) | No. of DRs | No. of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total no. of shares (i.e. Grand Total (A)+(B)+(C) indicated in |
|--------------|---|------------|--|---|
| | N. A. | | | |
| TOTAL | | | | |

(II) (b) Statement showing holding of Depository Receipts (DRs) where underlying shares are in excess of 1% of the total no. of

| Sr. No. | Name of the DR Holder | Type of outstanding DR(ADRs, GDRs, SDRs, etc.) | No. of shares underlying outstanding DRs. | Shares underlying outstanding DRs as a percentage of total no. of shares (i.e. Grand Total (A)+(B)+(C) indicated in |
|--------------|-----------------------|--|---|---|
| | N. A. | | | |
| TOTAL | | | | |