

**NOVARTIS INDIA LIMITED**  
**SHAREHOLDING PATTERN AS ON 31.03.2012**

**(I) (a) Statement showing Shareholding Pattern**

SCRIP CODE : 500672		Name of Scrip :NOVARTIS		Class of Security : Equity		Quarter Ended : 31.03.2012		
Category Code	<u>Partly paid up shares</u>	Number of partly paid up shares	As a % of total number of partly paid up shares	As a % of total number of shares of the Company				
	Held by Promoter/Promoter group							
	Held by Public							
	<b>Total</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>				
	<u>Outstanding Convertible Securities</u>	Number of outstanding Securities	As a % of total No. of outstanding Con. Securities	As a % of total No. of shares of the Company, assuming full conversion of the Securities				
	Held by Promoter/Promoter group							
	Held by Public							
	<b>Total</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>				
	<u>Warrants</u>	Number of warrants	As a % of total number of warrants	As a % of total number of shares of the Company assuming full conversion of warrants				
	Held by Promoter/Promoter group							
	Held by Public							
	<b>Total</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>				
	<b>Total paid up capital of the Company, assuming full conversion of warrants and convertible securities</b>							
Category Code	Category of Shareholders	Number of Shareholders	Total No. of shares	Number of shares held in demated form	Total shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B) <sup>1</sup>	(A+B+C)	Number of Shares	As a %
( I )	( II )	( III )	( IV )	( V )	( VI )	( VII )	( VIII )	( IX )=(VIII)/(IV)*100
<b>(A)</b>	<b>Shareholding of Promoter and Promoter Group<sup>2</sup></b>							
(1)	<b>Indian</b>							
(a)	Individuals/H.U.F	0	0	0	0.00	0.00		
(b)	Central/State Government(s)	0	0	0	0.00	0.00		
(c)	Bodies Corporate	0	0	0	0.00	0.00		
(d)	Financial Institutions/Banks	0	0	0	0.00	0.00		
(e)	Any Other (specify)	0	0	0	0.00	0.00		
	Employee Welfare Trust	0	0	0	0.00	0.00		
	M&M Benfit Trust	0	0	0	0.00	0.00		
	<b>Sub-Total (A)(1)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>		
(2)	<b>Foreign</b>							
(a)	Non Resident Individuals/Foreign Nationals				0.00	0.00		
(b)	Bodies Corporate	4	24424802	24424802	76.42	76.42		
(c)	Institutions				0.00	0.00		
(d)	Any Other (specify)				0.00	0.00		
	<b>Sub_Total (A)(2)</b>	<b>4</b>	<b>24424802</b>	<b>24424802</b>	<b>76.42</b>	<b>76.42</b>		
	<b>Total holding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)</b>	<b>4</b>	<b>24424802</b>	<b>24424802</b>	<b>76.42</b>	<b>76.42</b>		
(B)	<b>Public Shareholding<sup>3</sup></b>							
(1)	<b>Institutions</b>							
(a)	Mutual Fund/UTI	11	299462	298789	0.94	0.94		
(b)	Financial Institutions/Banks	39	5036	2875	0.02	0.02		
(c)	Central/State Government(s)				0.00	0.00		
(d)	Venture Capital Funds				0.00	0.00		
(e)	Insurance Companies	3	291961	291961	0.91	0.91		
(f)	Foreign Institutional Investors	21	226436	226436	0.71	0.71		
(g)	Foreign Venture Cap. Inv				0.00	0.00		
	<b>Sub-Total (B)(1)</b>	<b>74</b>	<b>822895</b>	<b>820061</b>	<b>2.58</b>	<b>2.58</b>		
(2)	<b>Non Institutions</b>							

(a)	Bodies Corporate	511	656905	653106	2.06	2.06		
(b)	Individuals							
	i) Holding nominal share capital upto Rs. 1 lakh	39652	5114596	4259715	15.99	15.99		
	ii) Holding nominal share capital in excess of Rs. 1 lakh	15	782767	742217	2.45	2.45		
(c)	Any Other(specify)				0.00	0.00		
	Overseas Corporate Bodies	0	0	0	0.00	0.00		
	Non Resident Individuals (Non-Rep)	263	113703	111255	0.36	0.36		
	Non Resident (Rep)	213	43535	41785	0.14	0.14		
	Trusts	7	1594	1594	0.00	0.00		
	<b>Sub-Total (B)(2)</b>	<b>40661</b>	<b>6713100</b>	<b>5809672</b>	<b>21.00</b>	<b>21.00</b>		
	Total Public shareholding (B)=(B)(1)+(B)(2)	40735	7535995	6629733	23.58	23.58		
	<b>TOTAL (A)+(B)</b>	<b>40739</b>	<b>31960797</b>	<b>31054535</b>	<b>100.00</b>	<b>100.00</b>		
(c)	Shares held by Custodians and against which Depository Receipts have been issued							
1	Promoter and Promoter Group							
2	Public							
	<b>GRAND TOTAL (A)+(B)+( C)</b>	<b>40739</b>	<b>31960797</b>	<b>31054535</b>	<b>100.00</b>	<b>100.00</b>		

(l) (b) Statement showing holding of securities (including shares,warrants,convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Sr.No.	Name of the shareholder	Details of Shares held		Encumbered shares(*)			Details of warrants		Details of convertible		Total shares (including underlying shares assuming full conversion of warrants)
		No of Shares held	As a % of grand total (A)+(B)+(C)	Number	As a Percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	No of warrants held	As a % of total number of warrants of the same class	Number of convertible securities held	As a % of total number of convertible securities of the same class	
( I )	( II )	( III )	( IV )	( V )	( VI ) = (V)/(III)*100	( VII )	(VIII)	(IX)	(X)	(XI)	(XII)
1	NOVARTIS AG	10624650	33.24	0	0.00	0.00	N. A.	N. A.	N. A.	N. A.	33.24
2	NOVARTIS AG	8147365	25.49	0	0.00	0.00	N. A.	N. A.	N. A.	N. A.	25.49
3	NOVARTIS AG	2921800	9.14	0	0.00	0.00	N. A.	N. A.	N. A.	N. A.	9.14
4	NOVARTIS AG	2730987	8.54	0	0.00	0.00	N. A.	N. A.	N. A.	N. A.	8.54
<b>TOTAL</b>		<b>24424802</b>	<b>76.42</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>					<b>76.42</b>

(\*) The term "encumbrance" has the same meaning as assigned to it in refulatn 28(3) of the SAST Regulations , 2011

(l)(c)(i) Statement showing holding of securities (including shares,warrants,convertible securities) of persons belonging to the category "Public" and

Sr.No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at	Details of warrants		Details of convertible		Total shares (including underlying shares assuming full conversion of warrants and convertible securities as a
				No of warrants held	As a % of total number of warrants of the same class	Number of convertible securities held	As a % of total number of convertible securities of the same class	
1	ATUL LIMITED	384660	1.20	N. A.	N. A.	N. A.	N. A.	1.20
<b>TOTAL</b>		<b>384660</b>	<b>1.20</b>					<b>1.20</b>

Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with (l)(c)(ii) PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

Sr.No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at	Details of warrants		Details of convertible		Total shares (including underlying shares assuming full conversion of warrants and convertible securities as a
				No of warrants held	As a % of total number of warrants of the same class	Number of convertible securities held	As a % of total number of convertible securities of the same class	
	N. A.			N. A.	N. A.	N. A.	N. A.	N. A.
<b>TOTAL</b>								

(1) (d) Statement showing details of locked in shares

Sr. No.	Name of shareholder	No. of locked-in shares	Locked-in shares as percentage of total no. of shares (i.e. Grand Total(A)+(B)+C) indicated in statement at para(1)(a) above}

	N. A.		
	TOTAL		

<b>(II) (a) Statement showing details of Depository Receipts (DRS)</b>				
<b>Sr. No.</b>	<b>Type of outstanding Dr(ADRs, GDRs, SDRs, etc)</b>	<b>No. of DRs</b>	<b>No. of shares underlying outstanding DRs</b>	<b>Shares underlying outstanding DRs as a percentage of total no. of shares {I.e. Grand Total (A)+(B)+C} indicated in</b>
	N. A.			
	TOTAL			

<b>(II) (b) Statement showing holding of Depository Receipts (DRs) where underlying shares are in excess of 1% of the total</b>				
<b>Sr. No.</b>	<b>Name of the DR Holder</b>	<b>Type of outstanding DR(ADRs, GDRs, SDRs, etc.)</b>	<b>No. of shares underlying outstanding DRs.</b>	<b>Shares underlying outstanding DRs as a percentage of total no. of shares {I.e. Grand Total (A)+(B)+C} indicated in</b>
	N. A.			
	TOTAL			